

# LIFE GOALS

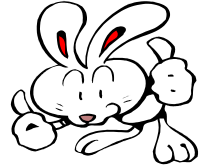
Person responsible for results is \_\_\_\_\_

# PERSONAL

THE OPTIMUM LIFE PLANNER 206 354 8813

Date \_\_\_\_\_

# LIFE PLAN



## HOW TO USE THIS SECTION:

- Print with a pencil, with one space between, a minimum of 10 *major* one year goals without regard to the cost, effort or time.
- Prioritize each goal with 1's, 2's, or 3's-1 being the most important and 3 being least important
- Print a next ACTION STEP for each of your number one goals. Start gently with one or two goals. Keep this form for reference

↓ Priorities 1's (most important), 2's or 3's

Start date-----↓

↓-----NEXT ACTION STEPS

↓ Status 0=Chronic 5=OK 10=Good Effort

			PERSONAL
			Growth
			Fun
			Passions
			Health
			Career
			Life Purpose
			SOCIAL
			Relationship
			Community
			Causes
			Friendship
			FINANCIAL
			Career
			Financial Plan
			Investment Strategy

**TOP GOALS-** place on the *One Page Life Manager* :


**LIFE PLAN--**Where do you want to be in 10 years:

Personally	
Strategy	
Socially	
Strategy	
Financially	
Strategy	

**LIFE PURPOSE--**what roles & activities would you do if you won the lottery?

## STRATEGY

**Most important success key**

← Add 0's, 5's & 10's & divide by the number goals for the overall average of the status of your goals

